

Financial Services of America
CLASS SCHEDULE

Monday

ACQUIRING CLIENTS

8:30 – 9:30 am
Instructor: RDJ
Location: RDJ's Office

PARETO

9:30 – 10:00am
Instructor: RDJ
Location: RDJ's Office

Tuesday

ESTATE PLANNING 101

9:00 – 9:30am
Instructor: Brian Swinney
Location: Central Station

TECH TALK

9:30 – 10:00am
Instructor: Jason Swinney
Location: Virtual

Wednesday

MILLIONAIRE IN THE MAKING

8:30 – 9:30am
Instructor: RDJ
Location: RDJ's Office

Thursday

ANNUAL REVIEW

9:00 – 9:30 am
Instructor: Michael Wallace
Location: Virtual

SMAART PLAN PROCESS

9:30 – 10:00am
Instructor: Mark Kersten
Location: Central Station

Friday

ANNUITY CLASS

9:00 – 9:30am
Instructor: RDJ
Location: RDJ's Office

THE BUCKET PLAN DESIGN

9:30 – 10:00am
Instructor: Nick Shaheen
Location: Central Station